

South Jersey Gas Smart Energy Partners program offers financial incentives for high-efficiency natural gas equipment and other energy-saving improvements. The program is designed to help residential and commercial customers reduce energy usage and save money.

## How to Participate

- Review and agree to the Program Terms and Conditions.
- Purchase and install a qualified Natural Gas Furnace **OR** Natural Gas Boiler. (See equipment and efficiency requirements)
- Submit this application **along with copies of equipment invoices** within 180 days of equipment purchase date.
- Complete a Home Energy Assessment by a South Jersey Gas (“SJG”) Home Assessor after equipment installation. **(NOTE: Upon receipt of this application, a South Jersey Gas representative will contact you to schedule your home assessment)**

Equipment and Efficiency Requirements		
Equipment Type	Minimum Efficiency Level <sup>1</sup>	Rebate
Gas Furnace	95% AFUE	<b>\$500</b>
Gas Boiler	90% AFUE	

<sup>1</sup>As rated by the Air Conditioning Heating and Refrigeration Institute (AHRI). AHRI product list may be found at [AHRIdirectory.org](http://AHRIdirectory.org).

## Terms and Conditions

- Customer must be the current South Jersey Gas account holder for the installation address associated with this application.
- Customer must complete a home energy assessment by a South Jersey Gas Home Energy Assessor, along with a test of the Combustion Appliance Zone to be eligible for a rebate. The test result must show a passing level in order for the SJG rebate to be paid.
- It is the responsibility of the customer to make sure all Program requirements are met and all required documentation is provided to South Jersey Gas. Failure to provide required documentation will prevent processing of the application.
- If the customer portion of the rebate is to be assigned to another party for payment, the account holder must authorize this action by completing and signing the Third Party Payment section of the application form.
- The completed application form and all required documentation must be received within 180 days of equipment purchase date.
- South Jersey Gas reserves the right to request proof of purchase including credit card receipt or statements showing charges paid, or a copy of the front and back of a cashed check.
- One rebate check will be issued to the customer applying for each approved and completed application for one service address per year. Amount not to exceed \$600.00 for a single approved heating and water heating system.
- Energy Efficiency ratings of installed equipment must comply with those listed in the Air Conditioning, Heating and Refrigeration Institute (AHRI) Directory for space heating and water heating equipment.
- Please allow 30 days to process the rebate after complete documentation is received.
- South Jersey Gas reserves the right to request and review Manual J and ACCA Manual S documentation as well as to inspect, or have inspected, all installed equipment for compliance with Program requirements prior to authorizing the rebate.
- South Jersey Gas’ programs expire December 31, 2021 subject to NJBPU’s approval, or until funds are exhausted.
- This Program is subject to New Jersey Board of Public Utilities regulatory rules and orders. South Jersey Gas reserves the right to change any portion of the Program or end this program without notice.
- Installations must be completed in accordance with all laws, codes and other requirements.

### EXCLUSIONS

- South Jersey Gas customers participating in the SJG HVAC Loan Program are not eligible for this program.
- Equipment installations in newly constructed homes are not eligible for this Program.

### TAX INFORMATION

Rebates may be subject to federal and/or state income tax reporting. Rebate recipients are responsible for contacting a qualified tax advisor to determine tax liability. South Jersey Gas is not responsible for any tax consequences of the rebate program.

### DISCLAIMER

South Jersey Gas does not guarantee the performance of installed equipment expressly or implicitly. Any concerns regarding installation should be directed to your installer. Customer agrees that SJG has no liability whatsoever concerning the quality, safety and/or installation of the products or measures resulting from the application for a rebate. Customer agrees to waive any and all claims against SJG and its affiliates, directors, officers, employees or agents, arising out of activities conducted by or on behalf of South Jersey Gas in connection with application for any rebate(s) under the SJG Residential HVAC Rebate Program.

## Submission Information

Keep copies of this form and all required documents. Send completed application form **along with copies of purchase / installation invoices** to:

**South Jersey Gas Residential HVAC Rebate Program**  
Attn: Energy Efficiency Department  
1 South Jersey Place  
Atlantic City, NJ 08401

**Questions**, please contact a Home Energy Advisor  
(888) 305-7114 or by email at  
[HomeEnergyAdvisor@sjindustries.com](mailto:HomeEnergyAdvisor@sjindustries.com)



# Residential HVAC Rebate Program Application Form

## Step 1: Customer and Rebate Information

South Jersey Gas 10-digit Account #

Account Holder Name: *(Print)* \_\_\_\_\_

Installation Address: \_\_\_\_\_

City: \_\_\_\_\_

State: NJ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_

▲ Required for submission verification and status updates

Daytime Phone: (\_\_\_\_) \_\_\_\_\_

Mailing Address if different from above: \_\_\_\_\_

### Third Party Payment

**Complete this section ONLY if rebate is to be issued to an individual other than the South Jersey Gas account holder**

Payee Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_) \_\_\_\_\_

Account Holder Signature: \_\_\_\_\_

▲ Required

## Step 2: Contractor Information *(Must be completed by the installation contractor)*

Check here if self-installed

Company Name: \_\_\_\_\_

Contractor First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Company Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Daytime Phone: (\_\_\_\_) \_\_\_\_\_ Email Address: \_\_\_\_\_

Contractor Initials Required \_\_\_\_\_ ▲ Required

## Step 3: Heating and Water Heater Equipment Information *(Contractor to assist in completing)*

**Heating Equipment:**  Gas Furnace  Gas Boiler

Purchase Date: \_\_\_\_\_

Heating System Conversion: *(Check one if applicable)*

Manufacturer: \_\_\_\_\_

Electric  Propane  Oil

Model Number: \_\_\_\_\_

AFUE (%):

Serial Number: \_\_\_\_\_

Input Size (BTUH):

## Step 4: Customer Agreement

I certify that the information I have provided is true and correct and the product(s) for which I am requesting a rebate meet the requirements of the Program. I authorize and grant South Jersey Gas express permission to share my records with the State of New Jersey, Board of Public Utilities or its contractors, for the sole purpose of energy efficiency evaluation and reporting.

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### For Office Use Only

Received Date: \_\_\_\_\_ AFUE: \_\_\_\_\_

Application # SJG -